Japan book publishing market in 2022



Published by Japan Book Publishers Association

The PDF of this document is available at <u>https://www.jbpa.or.jp/en/index.html</u>

1. Printed book and magazine sales down, e-books (especially comics) sales Up

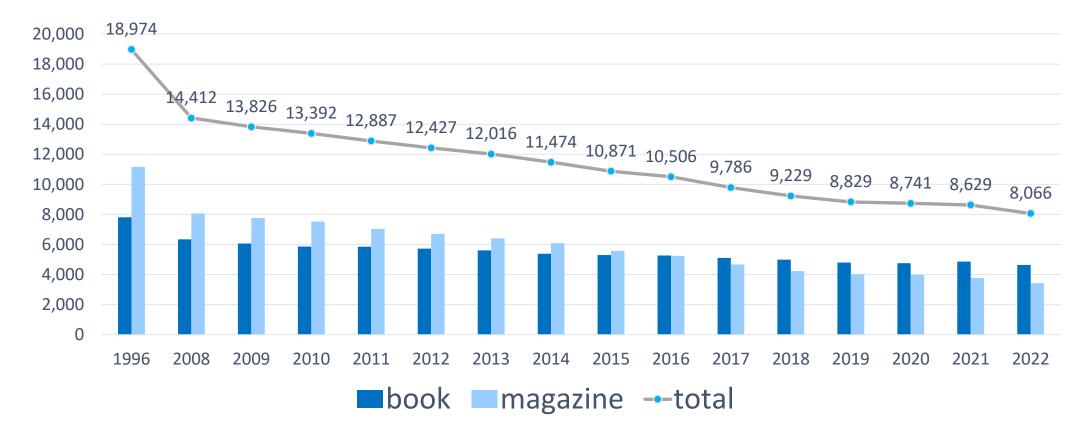
Total sales publishing (include books and magazine) (unit: million €) 1€ = 140yen



digital printed —total

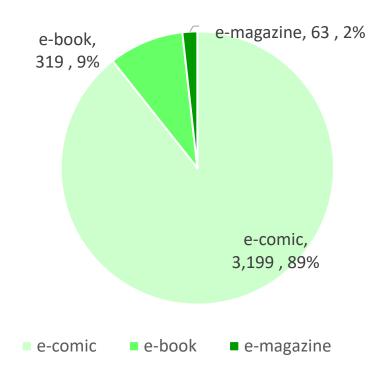
1-1. Sales of printed book and magazine have fallen since 1996

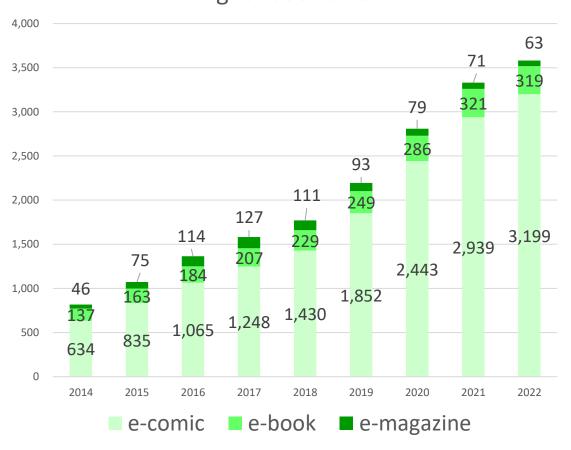
Sales of books and magazine (printed only) (unit: million €) 1€ = 140 yen



1-2. E-comics drive up sales of digital books

Composition of digital sales in 2022 (unit: million €) 1€ = 140 yen





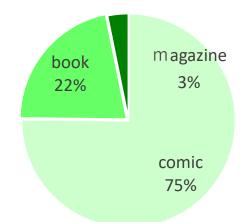
Digital book sales

2-1. Trend of rights revenue in Japan

Trend of rights revenue in Japan (estimated)

Breakdown of Rights Revenue in Japan, 2021

	comic	book	magazine	total
2012	60.0	10.0	8.6	78.6
2015	64.3	17.9	5.7	87.9
2018	70.7	21.4	4.3	96.4
2021	84.3	24.3	3.6	112.1



Source Shuppan sihyo Nenpo 2022

Rights revenue is calculated based on figures from research firms and interviews with publishers. The overseas market for comics, books, and magazines is EUR 1,402 million (JPY 196.3 billion). Assuming a royalty rate as 8%, rights revenue in 2021 was calculated to be €112.1 million (¥15.7 billion). The rights revenue in 2021 is 16% higher than in 2018.

3-1. The tendency of the translated titles in Japan (and the Tips?)

In general, Japanese translation of foreign titles is on the decline.

In 2019, out of about 72,000 titles published in Japan, **4,081 translated titles** were issued.

Main translated genre: About 80% of the Literature and novels translated titles are from English language=1,167 titles.

Tips for Promotion in Japan :

1. Cultural event and Publishers meeting events organized by public institution (Low cost for publishers to participate)

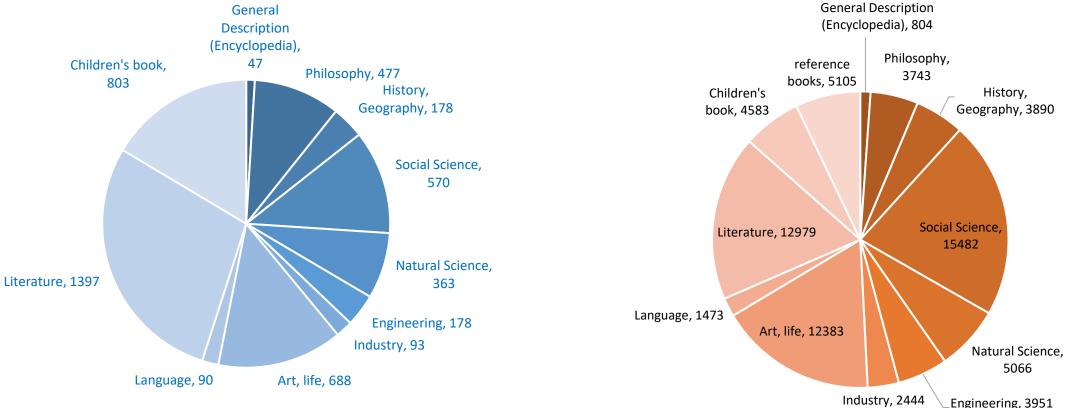
EX: Once a year Publishers meetup Soiree and Book Presentation Event organized by Institut-Francais.

2. Mini Book Fair

EX: K-Books Festival organized by K-Book Promotional organization (powered by CUON Korean specialized Publishers/Book store)

Editors event, author presentation, readers book festival.

3-2. Number of new books by genre, and break down of translated titles



number of new books in 2019 (total: 71903) *translation included

number of new books translated in 2019 (total: 4884)

Frankfurt book fair 2023

Exhibitors list of Japan National Booth organized by Japan Book Publishers Association Jump to this URL: <u>https://www.jbpa.or.jp/en/index.html</u> for more details, which will be available soon!

CHUOKEIZAI-SHA HOLDINGS, INC.

Gakken Inc.

Hikarinokuni Co.,Ltd.

IPG Network(Impress Group)

Japan Book Bank

Agency for Cultural Affairs, Government of Japan

Japan Foundation

JMA Management Center

Drecom Co., Ltd

Hobby Japan Co., Ltd.

Manga Shelf(Leed Publishing, Square

Enix, Bunkasha, Akita Shoten, COAMIX)

KADOKAWA CORPORATION KODANSHA Ltd. Ohmsha, Ltd. **OVERLAP, INC** Poplar Publishing Co., Ltd. **REIJINSHA Co., Ltd.** SANSHUSHA Publishing Co.,Ltd. SHOGAKUKAN SHUEISHA Inc. TO Books, Inc

22 publishers and 3 organizations will join the Japan collective stand at Hall 6.1 A96. Books, Japanese rights sellers will be presented.



Meet us at Hall 6.1 A96, Frankfurter Buchmesse !

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JBPA is an association of publishers with 397 members. More information on our member, including contact information, is available at https://www.jbpa.or.jp/en/members/index.html

